

Retirement Maximizing Tandem CRUT/CLUT

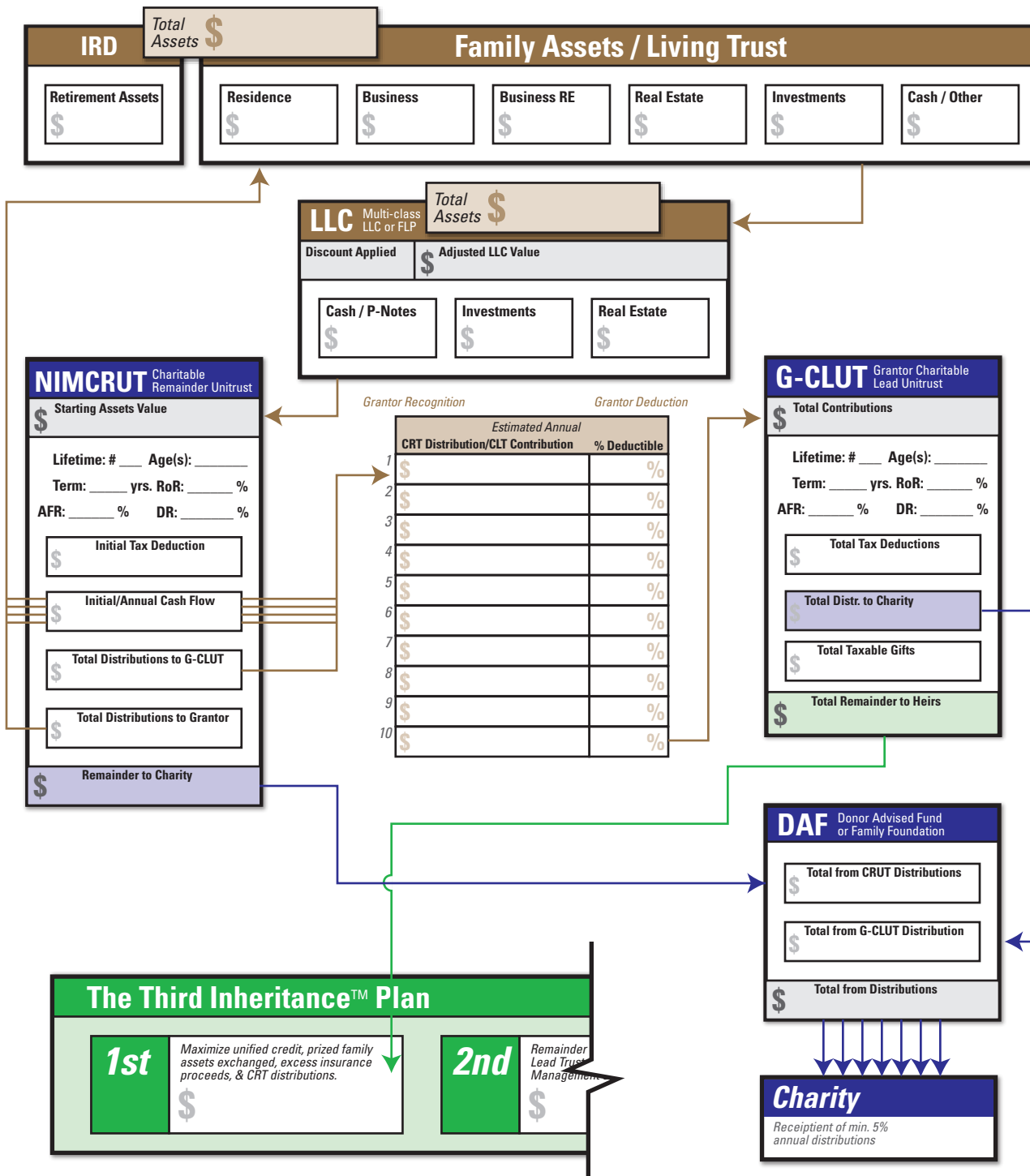


Summary: Assets are placed into a new LLC Investment Company. All shares of this new LLC are transferred to a NIMCRUT creating a current year income tax deduction and a lifetime income for the Grantor. A new G-CLUT may be set up to replace the LLC assets to the spouse or heirs of the grantor. Charity receives the remainder of the LLC/CRT and an annual income from any assets in the CLUT.

Client:

Age(s):

Notes:



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