

Success & Significance™

The *Success & Significance*™ video volume consists of a main presentation, and several smaller segments highlighting specific strategies and opportunities in planned giving:

Main Presentation

Introduction to Planned Giving
How Planned Giving Can Benefit You
Key Concepts in Planned Giving
Putting Planned Giving to Work

Exploring Possibilities

A Bequest
A Charitable Gift Annuity
A Charitable Remainder Trust
H.R. 4 Pension Protection Act



Additional charitable planning resources are available online at:

www.childfamilycenter.org

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**Maximize your charitable giving,
secure your financial future,
and build a lasting family legacy!**

Get the full benefit from your charitable giving

In the enclosed video presentations we'll show you how to take a more strategic approach to your philanthropy.

You'll learn about ways you can increase the amount you give to charity, achieve multiple financial objectives and improve your economic well-being. Using these concepts and strategies you may be able to give more—and benefit more.
For more information:



661-255-6847 (ext. 3016) or www.childfamilycenter.org



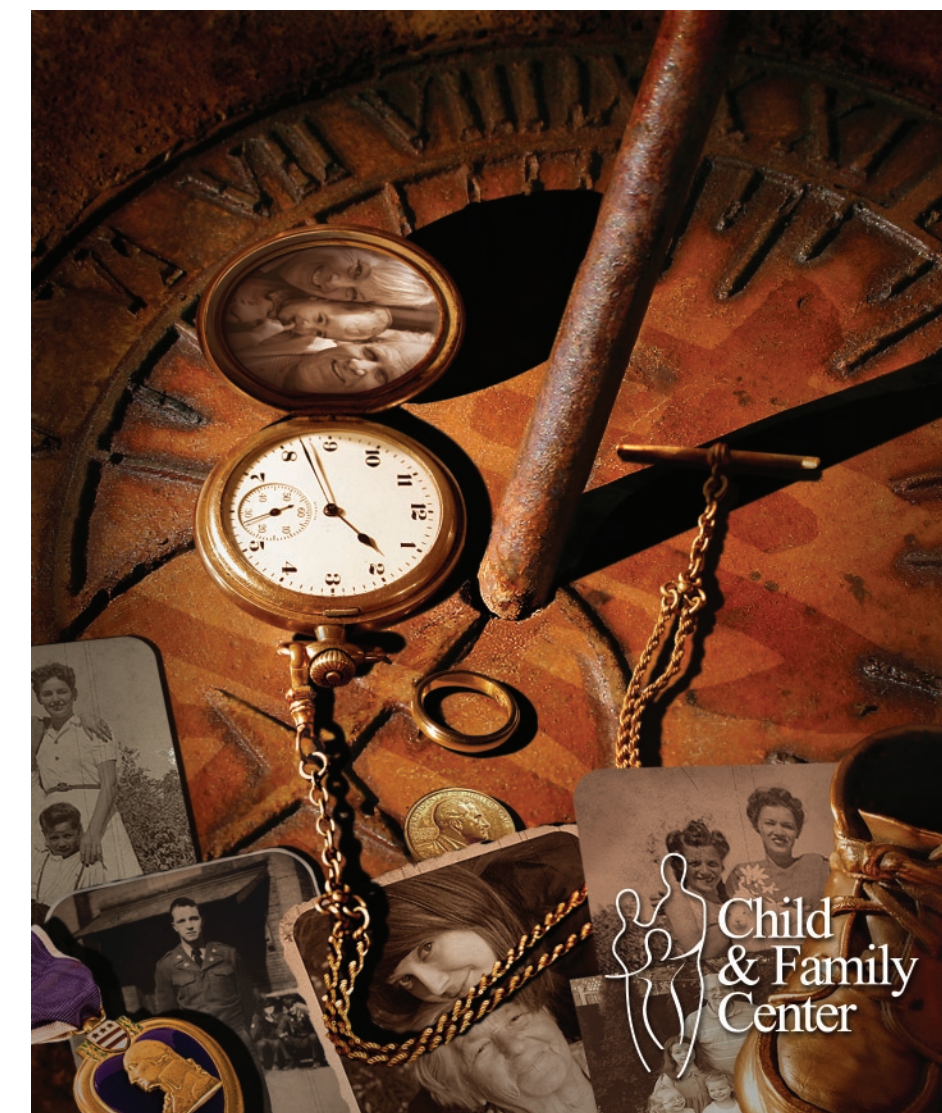
21545 Centre Pointe Pkwy
Santa Clarita, CA 91350

In partnership with:



*How to Maximize Your
Charitable Giving and Build
a Lasting Family Legacy*

Success & Significance™



For more information call: 661-255-6847 (ext. 3016)



Making Your Next Gifts More Effective

Take the time to plan your next gift and increase the benefits for you, your family and your favorite charities

You probably have a history of charitable giving and would like to give more, but you feel strongly that your first obligation is to safeguard and protect your family's financial well-being.

But did you know there are ways to take a more strategic approach to your philanthropy? Ways to actually increase the amount you give to charity and improve your financial well-being?



In this *Success & Significance™* presentation you'll learn about simple concepts and strategies that can help you secure long-term financial stability for you and your family, and at the same time give even more financial support to your favorite charities. You'll learn about the various planned giving options that are available to you; from simple current gifts, bequests, and beneficiary designations to the more powerful and flexible gift annuities, charitable lead trusts and charitable remainder trusts.

By planning your gifts, you gain the ability to coordinate all your financial planning goals and often achieve multiple objectives with one gift. You may be able to give more, benefit more, and find greater satisfaction, simply by becoming better aware of the possibilities and strategies. This presentation will help you get started.

Note: The purpose of this presentation is to provide general gift, estate, and financial planning information. It is not intended as legal, accounting, or professional advice. For assistance in planning charitable gifts with tax and other financial implications, the services of appropriate advisors should be obtained. Consult an attorney for advice if your plans require revision of a will or other legal documents. The tax deductibility of gifts discussed in the program will vary based on applicable federal discount rates (\$7520), which are published on a monthly basis.

Strengthening Families Together

Child & Family Center

Child & Family Center provides mental health, behavioral and education services to children, adults and families in the Santa Clarita Valley. The year 2006 marked the Center's 30th anniversary.

A variety of programs help children from infancy to adulthood, deal with various emotional and behavioral problems including aggression, depression, drug and alcohol abuse or hyperactivity. Currently 550 children are helped every week.

The Center's staff of professionals includes child psychiatrists, licensed psychologists, licensed clinical social workers, case managers, and preschool teachers who work together as a team, assuring the best treatment approach for every child and family. All of the programs involve interaction with family members to encourage nurturing relationships in the home.

One of the Center's most innovative programs is the School Based Counseling Program, which provides therapists on school campuses. The program is very effective, as it allows a child to be seen when a problem is first developing and can prevent problems from escalating into more serious ones.

In addition, children can be seen during school hours, alleviating transportation issues or the stigma associated with coming to a mental health clinic.

Currently, 26 campuses throughout the Santa Clarita Valley are served, with the goal to provide a therapist on every campus in the valley.



A Charity Serving Charities

Philanthropy International is a national community foundation dedicated to meeting the planned giving needs of charities throughout the United States.

Child and Family Center has partnered with Philanthropy International to develop a national team to implement planned giving strategies involving the design and effective use of tax-exempt planning solutions.

This national network of volunteer planned giving officers is changing the way planned giving will be done in the future.

For more information about Philanthropy International, call 909-625-4511 or visit www.picharity.org.



GrowCharity.org is an online resource site supporting the Partner Charities, Regional Support Firms, Advisor Members, and Charitable Planning Specialists participating in Philanthropy International's charitable planning network.

